Trustees of the Trust Fund January 25, 2021, Meeting Via ZOOM

Present:

Mikki Deschaine, Trustee Beverly Connolly, Secretary, Trustee Judith K. Noel, Sr. Relationship Manager, Cambridge Trust Lindsey K. Donavan, Portfolio Manager, Cambridge Trust

Place: Individual homes/computers (Zoom)

For this quarterly meeting, Lindsey gave an up-to-date investment presentation with end of year figures as well as several future projections. The portfolio rating is AAA-.

There are no immediate cash requests.

Judith added that they are working on annual reporting, which she expects to be completed in approximately two weeks. It then will be uploaded to the State. We will get approved copies.

The next quarterly meeting will be via ZOOM on Monday, April 26, 2021, at 5 pm.